

# EINSTEIN FINANCIAL AID QUESTIONNAIRE (INCOMING STUDENTS)

**2017-2018**

Student Finance Office  
1300 Morris Park Avenue  
Van Etten Building , Room 230  
Bronx, NY 10461  
718.862.1810  
Fax: 718.862.1814  
Email: stufin@einstein.yu.edu

2017-2018 Year in School  
 MD  MSTP/Ph.D.  Masters

Expected year of graduation \_\_\_\_\_

I am applying for (check one):

<input type="checkbox"/> <b>GRANTS &amp; LOANS</b> If you checked <b>Grants &amp; Loans</b> , you must submit the following forms by the deadlines below to the Student Finance Office in order to get packaged for financial aid.  Suggested deadline for the following items: <b>March 14, 2017</b>  <table style="width: 100%;"> <tr> <td style="width: 30%;"><b>Check List:</b></td> <td style="width: 30%;"><b>Complete by:</b></td> <td style="width: 40%;"></td> </tr> <tr> <td><input type="checkbox"/> Einstein Financial Aid Questionnaire to SFO</td> <td><b>March 14</b></td> <td></td> </tr> <tr> <td><input type="checkbox"/> FAFSA <a href="http://www.fafsa.ed.gov">www.fafsa.ed.gov</a></td> <td><b>March 14</b></td> <td></td> </tr> <tr> <td><input type="checkbox"/> 2016 Tax Returns for Student, Spouse &amp; parents to SFO.</td> <td><b>March 14</b></td> <td></td> </tr> </table>	<b>Check List:</b>	<b>Complete by:</b>		<input type="checkbox"/> Einstein Financial Aid Questionnaire to SFO	<b>March 14</b>		<input type="checkbox"/> FAFSA <a href="http://www.fafsa.ed.gov">www.fafsa.ed.gov</a>	<b>March 14</b>		<input type="checkbox"/> 2016 Tax Returns for Student, Spouse & parents to SFO.	<b>March 14</b>		<input type="checkbox"/> <b>FEDERAL LOANS ONLY</b> If you checked <b>Federal Loans Only</b> , you must submit the following items to the Student Finance Office (SFO) or to the federal processor as soon as possible. US citizens or permanent residents <b>must</b> complete the <b>2017-2018</b> FAFSA form. Our Federal School Code is <b>G09895</b> .  Suggested deadline for the following items: <b>March 14, 2017</b>  <table style="width: 100%;"> <tr> <td style="width: 30%;"><b>Check List:</b></td> <td style="width: 70%;"></td> </tr> <tr> <td><input type="checkbox"/> Einstein Financial Aid Questionnaire to SFO</td> <td></td> </tr> <tr> <td><input type="checkbox"/> FAFSA <a href="http://www.fafsa.ed.gov">www.fafsa.ed.gov</a></td> <td></td> </tr> </table>	<b>Check List:</b>		<input type="checkbox"/> Einstein Financial Aid Questionnaire to SFO		<input type="checkbox"/> FAFSA <a href="http://www.fafsa.ed.gov">www.fafsa.ed.gov</a>	
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PERSONAL INFORMATION: (Please print clearly)

Name: \_\_\_\_\_ **Banner ID (no SS#)** \_\_\_\_\_  
 Last Name First Name Middle Initial

Permanent Address: \_\_\_\_\_  
 (Also used as address for Federal Loans) Number Street Apartment Number  
 \_\_\_\_\_  
 City State Country Zip Code  
 \_\_\_\_\_  
 Home Phone Number Work Phone Number

Mailing Address: \_\_\_\_\_  
 (if different) Number Street Apartment Number  
 \_\_\_\_\_  
 From: \_\_\_\_\_  
 City State Country Zip Code  
 To: \_\_\_\_\_  
 Home Phone Number Work Phone Number

Primary E-mail Address: \_\_\_\_\_ Secondary E-mail Address: \_\_\_\_\_  
 Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Sex:  Male  Female  
 Country of Citizenship: \_\_\_\_\_ If not a US Citizen, Visa Type: \_\_\_\_\_

MARITAL DATA:  
 Status:  Single  Married  Separated  Divorced Actual/Anticipated Date of Marriage: \_\_\_\_/\_\_\_\_/\_\_\_\_  
 Name of Spouse Or Prospective Spouse: \_\_\_\_\_ In 2017-18, spouse will be:  Student  Employed  
 No. of Children: \_\_\_\_\_ Name(s) & Age(s) of Child(ren): \_\_\_\_\_

OTHER SOURCES OF FINANCIAL AID

If you expect to receive funding from sources other than Einstein for the 2017-18 academic year, please list below (include government grants, outside scholarships, employer paid tuition benefits, prizes, etc.):

Contribution from parents  
 Loans from parents  
 Spouse's annual income  
 Veteran's Benefits (Amount/Month \$ \_\_\_\_\_)  
 Federal/State Aid to Support a Disability [Source(s) \_\_\_\_\_]  
 Other contributions or receipts:  
 Source: \_\_\_\_\_  
 Source: \_\_\_\_\_  
 Source: \_\_\_\_\_  
 Source: \_\_\_\_\_

2017-2018 Amount per Academic Year	
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____
\$	_____

HOUSING ARRANGEMENTS:

Estimated amount per month as your share of rent, gas, & electricity? \$ \_\_\_\_\_  
 (Entering 1<sup>st</sup> year students – Provide best estimate)

Will you be living in home of parent \_\_\_\_\_ or other relative \_\_\_\_\_ during the 2017-18 academic year?  
 Yes/No Yes/No

EINSTEIN FACULTY TUITION REMISSION BENEFITS OR YESHIVA UNIVERSITY STAFF EDUCATIONAL BENEFITS:

If you are the spouse or child of 1.) An Einstein faculty member or 2.) An Einstein/Yeshiva University employee, you may be eligible to receive tuition benefits.

Are you eligible to receive Faculty Tuition Remission benefits from Einstein?  Yes  No

Are you eligible to receive Staff Educational benefits from Einstein/Yeshiva University?  Yes  No

FOR ALL GRANT APPLICANTS:

Has there been any significant change in your financial situation or that of your family in the last year (e.g., a promotion, retirement, illness, loss of work, change in your marital status, birth of a child, spouse changing student or working status)? Will you have significant expenses for these or other reasons?

PLEASE READ AND SIGN THE FOLLOWING STATEMENT:

I certify that the information provided on this application and on all other financial aid forms is true, correct, and complete to the best of my knowledge, and that it is provided in order to support a request for grant and/or loan funds. I further certify that I shall promptly amend the foregoing application if a change of more than \$300 occurs in the estimates of either obligations or resources for the coming academic year. If I am applying for a need-based grant, I agree to provide complete copies of last year's signed federal income tax returns (with W-2's, schedules and attachments) for all persons included on the need analysis forms. I understand that in order to receive any grants or loans I must be matriculated and must be making satisfactory academic progress. I further understand that the submission of false or misleading information on any financial aid forms can result in the cancellation of all institutional aid and may subject me to disciplinary action in accordance to Einstein's procedures for student discipline.

Federal law requires that Einstein's Office of Student Finance (OSF) obtain a student's voluntary consent in order to participate in electronic transactions for all financial information provided or made available to student loan borrowers, and for all notices and authorizations to Federal Student Aid recipients required under 34 CFR 668.165. This consent will allow OSF to electronically communicate important financial aid information directly to you, which may include notices, disclosures, award letters, and directions to secure websites. Upon request, students are entitled to a paper copy of any of the information electronically communicated by OSF. To request a paper copy, or if you have any questions, please contact OSF via email: [finaid@einstein.yu.edu](mailto:finaid@einstein.yu.edu) or phone: 718.862.1810.

\_\_\_\_\_

Type Name Here

\_\_\_\_\_

Date

*If for any reason you are unable to sign the certification statement above, please attach a letter of explanation.*